



Please Join Us For Our Next Community Meeting!
Wednesday, May 15, 2024 7PM
 Deer Park Board of Education Conference Room
 1881 Deer Park Avenue, Deer Park, New York 11729

Legacy Planning Today for Tomorrow



Presented by
Katrina Patterson, Esq.



We are all creating legacies whether we realize it or not, but to create the legacies we want, we must intentionally plan for them. As much as we may not want to admit it, life can sometimes take unexpected turns and can disrupt the legacies we envision for our loved ones. When sudden life events occur, many families find themselves scrambling trying to figure things out, but it does not have to be this way.

Being prepared for the unexpected means putting plans in place to preserve and protect our assets—our homes, our finances, and other property that we own—for our benefit and the benefit of those near and dear to us. We will discuss several proactive steps that you can take today to help you and your family be prepared for tomorrow and experience the peace of mind that intentional legacy planning can bring.

Topics Covered:

What You Can Do Right Where You Are | Health Care Proxies & Authorizations | Powers of Attorney | Guardianships: Minor Children; Issues of Incapacity | Beneficiary Designations | Wills & Trusts | Long-term Care and Medicaid Planning

**It's crucial to have a plan in place.
 Tonight's discussion will assist you with your plans.**

5/10/24